UNITED STATES
SECURITIES AND EXCHANGE COMMISSI
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION 69

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTS

1081813

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response ... 16

SEC USE ONLY
Prefix Serial

Date Received

Name of Offering ([]) check if this is an amendment and name has changed, and indicate changed Patient Infosystems Common Stock Offering	inge.)
Filing under (Check box(es) that apply): [] Rule 504 [] Rule 505 [X] Rule 506 [X] Secting [X] New Filing [X] Amendment	ion 4(6) [] ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	05069928
Name of Issuer ([] check if this is an amendment and name has changed, and indicate chang Patient Infosystems, Inc. (the "Issuer")	ie.)
Address of Executive Offices (Number and Street, City, State, Zip Code 46 Prince Street, Rochester, New York 14607	Telephone Number (Including Area Code) 585-242-7200
Address of Principal Operations (Number and Street, City, State, Zip Code (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Health management solutions company.	
[X] corporation [] limited partnership, already formed [] other [] business trust [] limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Month Year	[] Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbr	eviation for State:

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et 34 S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:[] Promoter [] Beneficial Owner [X] Executive Officer [X] Director [] General and/or Managing Partner
Chaufournier, Roger Louis
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [X] Executive Officer [X] Director [] General and/or Managing Partner St. Andre, Christine
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
restricts of restractive factors (number and street, ore), state, are some,
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [X] Executive Officer [X] Director [] General and/or Managing Partner Tapper, Kent A.
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
induction of hebrachee hadres (haber and briefly brace, but code)
Check Box(es) that Apply:[] Promoter [X] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Pappajohn, John
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:[] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Schaffer MD, Derace L.
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:[] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Berger, Edward B.
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:[] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Kaufman, Robert M.
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:[] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner
Ryan, Donald R.
Full Name (Last name first, if individual)
46 Prince Street, Rochester, New York 14607
Pusings or Posidones Address (Number and Street City State 7in Code)

B. INFORMATION ABOUT OFFERING	
.Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?[] Yes Answer also in Appendix, Column 2, if filing under ULOE.	[X] No
.What is the minimum investment that will be accepted from any individual?\$\$	100,00
.Does the offering permit joint ownership of a single unit?	[] No
Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	
The Company and Placement Agent have the option to accept funds lower than the Minimum Investment	
Laidlaw & Company (UK), Ltd.	_
Full Name (Last name first, if individual)	
90 Park Avenue, 39 th Floor, New York, New York 10016	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	ates
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	ates
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers	
(Check "All States" or check individual States)	ates

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PRO	CEEDS	
	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security	Aggregate Offering Price	Amount Already
	Debt	\$	\$
	Equity*	\$ 12,000,000	\$ 6,765,998
	[X] Common [] Preferred		
	Convertible Securities	\$	\$
	Partnership Interests	\$ \$	\$
	Other (Specify) Total	\$ 12,000,000	\$ \$ 6,765,998
		<u> </u>	<u> </u>
	Answer also in Appendix, Column 3 if filing under ULOE.		
	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the		
	aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have		
	purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is		
	"none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	60^	\$ 6,765,998
	Non-Accredited Investors		s
			<u>,</u>
	Total (for filings under Rule 504 only		\$
	Answer also in Appendix, Column 4 if filing under ULOE.		
	^ Includes Seventeen (17) Foreign Accredited Investors for \$3,516,000		
	If this filing is for an offering under rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
•	Rule 504		•
			·
	Total		\$
.a.	Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	[]\$_	
	Printing and Engraving Costs	[]\$	
	Legal Fees		125,000
	Accounting Fees		
	Engineering Fees	[] \$	
	of broker-dealers, if used (specify Finders Fees separately)	[X] \$ <u></u>	L,080,000
	Other Expenses (identify) Non-accountable (including Legal) Expenses, Blue Sky Filing Fees	[X] \$_	50,000
	Total	[X] \$	1,255,000

^{*} The offering consists of Units. Each Unit consists of such number of shares of common stock of the Company, \$.01 par value per share, as shall equal the quotient of (i) \$100,000, divided by (ii) the lesser of (a) \$4.25, and (b) eighty-five (85%) percent of the average of the volume weighted closing price of the Common Stock on the Over-the-Counter Bulletin Board for the twenty (20) trading days prior to the date of closing of the sale of such Units in the Offering

	Accounting Fees	• • • •		[]\$		
	Engineering Fees			[]\$		•
	Potential Sales Commission (9%) of broker-dealers, if used (specify Finders Fees separately)		1	[X] \$_	1,08	0,000
	Other Expenses (identify) Non-accountable (including Legal) Expenses, Blue Sky Filing Fees.			()	:] \$ <u>5</u>	0,000
	Total			[2	:)	
par v	\$ 1,255,000 e offering consists of Units. Each Unit consists of such number of shares value per share, as shall equal the quotient of (i) \$100,000, divided by	(ii) the	e lesser o	f (a) \$4	.25. and	(b)
Count	ty-five (85%) percent of the average of the volume weighted closing price ter Bulletin Board for the twenty (20) trading days prior to the date of Offering	of the closing	Common St	ock on that of su	ne Over- ich Unit	the- s in
		ORS,	EXPENSES	AND	USE	OF
PROCE	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			Ś	10,745,	000
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.			·-		
			Payments Officers Director Affiliat	s & Pa	yments hers	to
	Salaries and fees	[]		-		
	Purchase of real estate	[]	\$			-
	Purchase, rental or leasing and installation of machinery and equipment	[]	\$	[]\$_		
	Construction or leasing of plant buildings and facilities	[]	\$	[]\$_		
	Acquisition of other businesses	[]	\$	[]\$_		
	Repayment of indebtedness	[]	\$	[X] \$ <u></u>	1,745,000	
	Working Capital (expand production, sales & marketing, other corporate purposes)	[]	\$	{X}\$ <u>_6</u>	.000,000	
	Other (specify)	[]	\$	[] \$_		
	Column Totals		[] \$		[X] \$	
10,745	Total Payments Listed (column totals added)		[x]	10,745.0	00	
SIGNA	D.				FEI	DERAL
The iss	suer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed dertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of on-accredited investor pursuant to paragraph (b)(2) of Rule 502.		•	0 5		
Issu	ner (Print or Type) Signature)	Dat	e /		
	Patient Infosystems, Inc.	m_	Oct	ober 7	, 2005	
	Kent A. Tapper Title of Signer (Print or Type	e)		(

Senior Vice President, Finance

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E.	STATE
SIGNATURE		

Is any party described in 17 CFR 230.252(c), (d), (e) or (f)
 Yes No presently subject to any of the disqualification provisions of such rule? N/A

See Appendix, Column 5, for state response.

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. N/A
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. N/A
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. N/A

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Patient Infosystems, Inc.	Signature Date October , 2005
	Title (Friht or Type)
Kent A. Tapper	Senior Vice President, Finance

_			APPENDIX							
1		2	3							
	Intend to to non-action linvestors (Part B-It)	credited in state	Type of Security and aggregate Offering price Offered in state (Part C-Item 1)	Type of Investor and Amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	YES	NO	Units* @ \$100,000 each	No. of Accredited Investors	Amount	No. of Non- Accredited Investors	Amount	YES	NO	
AL										
AK										
AZ	ļ <u> </u>	X	\$400,000	1	\$400,000					
AR		<u> </u>				,				
CA		X	\$745,000	13	\$745,000					
СО		X	\$75,000	2	\$75,000					
CT		X	\$50,000	1	\$50,000					
DE										
DC										
FL		X	\$70,000	2	\$70,000					
GA		X	\$150,000	2	\$150,000					
HI		X	\$40,000	1	\$40,000					
ID										
IL										
IN										
IA										
KS										
KY		X	\$50,000	1	\$50,000					
LA										
ME										
MD										
MA										
MI		Х	\$40,000	1	\$40,000					
MN										
MS							·			
MO										

^{*} The offering consists of Units. Each Unit consists of such number of shares of common stock of the Company, \$.01 par value per share, as shall equal the quotient of (i) \$100,000, divided by (ii) the lesser of (a) \$4.25, and (b) eighty-five (85%) percent of the average of the volume weighted closing price of the Common Stock on the Over-the-Counter Bulletin Board for the twenty (20) trading days prior to the date of closing of the sale of such Units in the Offering

, •	APPENDIX									
Intend to sell to non-accredited investors in state			3 Type of Security And aggregate Offering price Offered in state (Part C-Item 1)		Type of Investor and Amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	YES	NO	Units* @ \$100,000 each	No. of Accredited Investors	Amount	No. of Non- Accredited Investors	Amount	YES	NO	
MT										
NE										
NV										
NH								_		
NJ		X	\$725,000	5	\$725,000					
МИ										
NY		X	\$200,000	3	\$200,000					
NC		X	\$200,000	3	\$200,000		-			
ND										
OH		X	\$50,000	1	\$50,000					
OK					,					
OR										
PA		X	\$149,998	1	\$149,998					
RI										
SC										
SD										
TN							-			
TX		X	\$235,000	3	\$235,000		<u> </u>			
UT										
VT										
VA		X ·	\$85,000	2	\$85,000					
WA		X	\$35,000	1	\$35,000					
WV										
WI										
WY										
PR										
		1				l	1			

^{*} The offering consists of Units. Each Unit consists of such number of shares of common stock of the Company, \$.01 par value per share, as shall equal the quotient of (i) \$100,000, divided by (ii) the lesser of (a) \$4.25, and (b) eighty-five (85%) percent of the average of the volume weighted closing price of the Common Stock on the Over-the-Counter Bulletin Board for the twenty (20) trading days prior to the date of closing of the sale of such Units in the Offering